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Jacqueline Marcus

Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
<b>In re</b>	:	<b>Chapter 11 Case No.</b>
	:	
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:	<b>08-13555 (JMP)</b>
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
	:	
-----X	:	

**AMENDMENT NO. 2 TO THE PLAN SUPPLEMENT**

On October 25, 2011, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed a Plan Supplement, ECF No. 21254 (the “Plan Supplement”), containing documents and schedules in connection with the Debtors’ Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, dated August 31, 2011, ECF No. 19627 (the “Plan”).<sup>1</sup> On November 4, 2011, the Debtors filed Amendment No. 1 to the Plan Supplement, ECF No. 21665. In accordance with section 11.1 of the Plan, this Amendment No. 2 to the Plan Supplement removes certain executory contracts from, adds certain executory contracts to, and modifies the descriptions of certain executory contracts on Exhibit 2 of the Plan Supplement.

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<sup>1</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Plan.

Pursuant to section 11.1 of the Plan, the Debtors reserve the right to alter, amend, update, supplement, or modify the Plan Supplement.

Pursuant to Section 15.5 of the Plan, the Plan Supplement may be obtained on the Debtors' independent website at [www.lehman-docket.com](http://www.lehman-docket.com) or by request to the Debtors in accordance with section 15.12 of the Plan.

Dated: November 15, 2011  
New York, New York

/s/ Jacqueline Marcus  
Jacqueline Marcus

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

Attorneys for Debtors  
and Debtors in Possession

**EXHIBIT A**

**CONTRACTS TO BE REMOVED FROM EXHIBIT 2 TO THE PLAN SUPPLEMENT**

**THE FOLLOWING CONTRACTS LISTED IN THE PLAN SUPPLEMENT ON  
EXHIBIT 2, PART A – DERIVATIVES CONTRACTS – ARE HEREBY REMOVED  
FROM EXHIBIT 2 AND ARE NO LONGER SCHEDULED FOR ASSUMPTION**

Counterparty	Debtor	Title of Agreement	Notice Address
AIG FINANCIAL PRODUCTS CORP.	LEHMAN BROTHERS SPECIAL FINANCING INC.		50 Danbury Road Wilton, CT , 06897  Attn: Chief Financial Officer/General Counsel
			AIG Financial Products Corp. 50 Danbury Road Wilton, CT, 06897  Attn: Chief Financial Officer/General Counsel
AIG INTERNATIONAL INC.	LEHMAN BROTHERS COMMERCIAL CORPORATION		50 Danbury Road Wilton CT , 06897
			One Greenwich Plaza Greenwich, CT , 6830
ANTHRACITE INVESTMENT (IRELAND) PLC (SERIES 8) (ME)	LEHMAN BROTHERS SPECIAL FINANCING INC.		AIB International Centre IFSC Dublin 1 , Ireland The Directors
			Anthracite Investments (Ireland) PLC AIB International Centre IFSC Dublin 1 Ireland
BABSON COLLEGE	LEHMAN BROTHERS SPECIAL FINANCING INC.		Forest Street  Babson Park, Massachusetts , 02157-0310  Attn: VP for Business
BANCA DELLE MARCHE SPA	LEHMAN BROTHERS SPECIAL FINANCING INC.		Via Ghislieri, 6 60035, Jesi-Ancona Italy Attn: Servizio tesoreria de Gruppo
BANCA POPOLARE DI VICENZA SCARL	LEHMAN BROTHERS COMMERCIAL CORPORATION		Resp. Financial Monitoring & Documentation Via Turati 12  Milano, Italy

Counterparty	Debtor	Title of Agreement	Notice Address
			Via BTG, Framarin 18 Vicenza Italy Attn: Fulvio Simonato
	LEHMAN BROTHERS SPECIAL FINANCING INC.		Resp. Financial Monitoring & Documentation Via Turati 12  Milano, Italy
			Via BTG, Framarin 18 Vicenza Italy Attn: Fulvio Simonato
BANCA PROFILO S.P.A.	LEHMAN BROTHERS SPECIAL FINANCING INC.		Corso Italia 49-20122 Milan Italy
			Corso Italia 49-20122 Milan Italy
BANCO ESPANOL DE CREDITO, S.A.	LEHMAN BROTHERS SPECIAL FINANCING INC.		Mesema 80 Edificio CPD, Sotano-1 28033 - Madrid Spain Attn: Javier Llorente Herrero
			Mesna 80, Edificio CPD Sotano 1 28033 Madrid Spain Attn: Javier Llorente Herrero
BANCO FINANTIA	LEHMAN BROTHERS SPECIAL FINANCING INC.		Banco Finantia International Limited Rua General Firmino Miguel, nº 5, 1 <sup>st</sup> Floor 1600-100 Lisbon PORTUGAL
			Banco Finantia International Limited Harbour Place, 4th Floor 103 South Church Street George Town Grand Cayman CAYMAN ISLANDS
BANCO FINANTIA (MISTAKENLY LISTED AS BANCO II FINANTIA SA)	LEHMAN BROTHERS SPECIAL FINANCING INC.		Banco Finantia International Limited Rua General Firmino Miguel, nº 5, 1 <sup>st</sup> Floor 1600-100 Lisbon PORTUGAL

Counterparty	Debtor	Title of Agreement	Notice Address
			Banco Finantia International Limited Harbour Place, 4th Floor 103 South Church Street George Town Grand Cayman CAYMAN ISLANDS
BANK OF CHINA	LEHMAN BROTHERS SPECIAL FINANCING INC.		1 Fuxingmen Nei Dajie Beijing 100818 China China Attn: Treasury Department/Legal Compliance
BBVA BANCOMER SA	LEHMAN BROTHERS SPECIAL FINANCING INC.		Av. Universidad 1200 Col. Xoco 03339 Mexico
			Av. Universidad 1200 Col. Xoco 03339 Mexico
BELLE HAVEN ABS CDO 2005-1 LTD	LEHMAN BROTHERS SPECIAL FINANCING INC.		MAPLESFS LIMITED P.O. Box 1093 Queensgate House, 113 South Church Street George Town, Grand Cayman, CAYMAN ISLANDS
			P.O. BOX 1093 GT, QUEENSGATE HOUSE, SOUTH CHURCH STREET ATTN: GENERAL COUNSEL OR CORPORATE EXEC GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS
			Wells Fargo Bank, National Association 9062 Old Annapolis Road Columbia, MD, 21045  Attn: Lisa Ruther
BGI/COREPLUS BOND FUND B	LEHMAN BROTHERS SPECIAL FINANCING INC.		400 Howard Street San Francisco, CA , 94105
BLUEBAY STRUCTURED HIGH YIELD BOND SUB-TRUST, A SUB- TRUST OF PANACEA TRUST	LEHMAN BROTHERS SPECIAL FINANCING INC.		BlueBay Asset Management Plc 45 Pall Mall London, SW1Y 5JG  Melanie Davison, Head of Operations

Counterparty	Debtor	Title of Agreement	Notice Address
BRIGADE LEVERAGED CAPITALSTRUCTURES FUND LTD.	LEHMAN BROTHERS SPECIAL FINANCING INC.		c/o Brigade Capital Management LLC 717 Fifth Avenue, Suite 1301 New York, NY, 10022  Attn: Raymond Luis
CALYON	LEHMAN BROTHERS COMMERCIAL CORPORATION		Calyon Seoul 19th Floor, Kyobo Building-1, 1Ka Chongro, Chongro-ku , 110-714, Seoul, Korea
	LEHMAN BROTHERS COMMERCIAL CORPORATION		9 quai du President Paul Doumer 92920 Paris La Defense Cedex France Attn: Xavier Richard
			Calyone Credit Argricole CIB 1301 Avenue of the Americas New York, NY, 10019  Attn: Dualn Goldie - Morrison / Richard Carlson
	LEHMAN BROTHERS SPECIAL FINANCING INC.		1301 Avenue of the Americas New York, NY, 10019  Attn: Manager, Capital Markets
			Broadwalk House 5 Appold Street London, EC2A 2DA United Kingdom Attn: Swaps Back Office
			Calyon 1301 Avenue of the Americas New York, NY, 10019  Attn: Manager, Capital Markets
			Calyon Calyone Credit Argricole CIB 1301 Avenue of the Americas New York, NY, 10019  Attn: Dualn Goldie - Morrison / Richard Carlson
CHINA DEVELOPMENT BANK	LEHMAN BROTHERS SPECIAL FINANCING INC.		No.29, Fu Cheng Men Wai Street Xicheng District Beijing 100037, China Attn: General Office

Counterparty	Debtor	Title of Agreement	Notice Address
CREDIT SUISSE CAPITAL LLC	LEHMAN BROTHERS OTC DERIVATIVES INC.		Uetlibergstrasse 231 PO Box CH 8070 Zurich Attn: Carl Baker, Switzerland
THE DBS BANK LTD	LEHMAN BROTHERS COMMERCIAL CORPORATION		9th Floor Three Exchange Square Central Hong Kong, Hong Kong
			DBS Building tower 2 6 Shenton Way # 34-08 10th floor 068809 Singapore Attn: Settlements- Derivatives Section
	LEHMAN BROTHERS SPECIAL FINANCING INC.		6 Shenton Way #34-08 DBS Building Tower Two 068809 Singapore Attn: Treasury and Markets Department
			9th Floor Three Exchange Square Central Hong Kong, Hong Kong
			c/o Allen 9th Floor Three Exchange Square Central Hong Kong, Hong Kong Attn: Allen
DUNWOODY VILLAGE INC	LEHMAN BROTHERS SPECIAL FINANCING INC.		3550 West Chester Pike Newtown Square, PA, 19073-4168  Attn: Robert Supper, Senior Vice President
ESP FUNDING I, LTD.	LEHMAN BROTHERS SPECIAL FINANCING INC.		LaSalle Bank NA 181 West Madison Street, 32nd Floor Chicago, IL, 60602  Attn: CDO Trust Service Group - ESP Funding I, Ltd
EXPORT IMPORT BANK OF CHINA	LEHMAN BROTHERS SPECIAL FINANCING INC.		No. 30 Fu Xing Nei Street Xicheng District, Beijing, People's Republic of China
			No. 77, Beiheyuan St Dongcheng District Beijing, 100009 Attn: Treasury Dept, China
FBE LIMITED	LEHMAN BROTHERS SPECIAL FINANCING INC.		111 Broadway New York, NY, 10006



Counterparty	Debtor	Title of Agreement	Notice Address
			111 Broadway New York, NY, 10006
FINMECCANICA S.P.A.	LEHMAN BROTHERS SPECIAL FINANCING INC.		Piazza Monte Grappa 4 00195 Rome 00195 Italy Attn: Financial Department
GEORGETOWN UNIVERSITY	LEHMAN BROTHERS SPECIAL FINANCING INC.		Ryan Administration Building 37th and O Streets, N.W. Washington , 20057
HARBOURVIEW CDO III, LIMITED	LEHMAN BROTHERS FINANCIAL PRODUCTS INC.		6801 S. Tucson Way Centennial CO , 80112
			6801 S. Tucson Way Centennial, CO , 80112
			c/o Deutsche Bank (Cayman) Limited Grand Cayman Cayman Islands
THE HONGKONG & SHANGHAIBANKING CORPORATION LIMITED	LEHMAN BROTHERS SPECIAL FINANCING INC.		18th Floor, 8 Canada Square Canary Wharf, London, E14 5HQ United Kingdom Attn: Martin Holcombe
HSBC BANK PLC	LEHMAN BROTHERS COMMERCIAL CORPORATION		8 Canada Square London, E14 5HQ United Kingdom Attn: Martin Holcombe
HSBC FRANCE	LEHMAN BROTHERS COMMERCIAL CORPORATION		103 avenue des Champs-Elysees Paris 75008 France Attn: Dept des Marches de Taux et de change
HSB NORDBANK AG	LEHMAN BROTHERS SPECIAL FINANCING INC.		5-7 St. Helen's Place London, EC3A 6AU UNITED KINGDOM Attn: General Manager
			Gerhart-Hauptmann-Platz 50 D-2000 Hamburg 1 Federal Republic of Germany Germany Attn: Credit Dept. SG VIII, Ms.Claudia Becker

Counterparty	Debtor	Title of Agreement	Notice Address
			Martensdamm 6 Kiel 24103 Germany Attn: Legal
IKB DEUTSCHE INDUSTRIEBANK AG	LEHMAN BROTHERS SPECIAL FINANCING INC.		Wilhelm-Botzkes-StraBe 1 40474 Dusseldorf Postfach 10 11 18 40002 Dusseldorf, Germany Attn: Frank Gartner, Katja Krause
ING LIFE INSURANCE &ANNUITY COMPANY	LEHMAN BROTHERS SPECIAL FINANCING INC.		c/o ING Investment Management LLC 5780 Powers Ferry Road, N.W., Suite 300 Atlanta, GA, 30327-4349  Attn: Derivatives Middle Office
			ING Investment Management LLC 5780 Powers Ferry Road, N.W., Suite 300 Atlanta, GA , 30327-4349  Attn: Corporate Counsel
KBC BANK N.V.	LEHMAN BROTHERS COMMERCIAL CORPORATION		Havenlaan 12 B-1080 Brussels Belgium Attn: Ellen Matheussen
LANDESBANK BADEN- WURTTENBERG	LEHMAN BROTHERS SPECIAL FINANCING INC.		Am Hauptbahnhof 2 70173 Stuttgart Germany Attn: Swap Administration 4046
LEHIGH UNIVERSITY	LEHMAN BROTHERS SPECIAL FINANCING INC.		27 Memorial Drive West Bethlehem, PA , 18015  Attn: Fiance and Administration
LEHMAN BROTHERS CDO MEZZANINE FUND 2005-1, LTD	LEHMAN BROTHERS SPECIAL FINANCING INC.		HSBC Bank, USA CTLA - Structured Finance 10 East 40th Street, Floor 14 New York, NY, 10016  Attn: Thomas Musarra
			Lehman Brothers CDO Mezzanine Fund 2005-1, Ltd. c/o Lehman Brothers Inc. 399 Park Avenue, 9th Floor New York, NY, 10022  Cindy Zamora

Counterparty	Debtor	Title of Agreement	Notice Address
MANOR PARK INC	LEHMAN BROTHERS SPECIAL FINANCING INC.		6451 El Camino Real, Suite A Carlsbad, CA , 92009
MEDIOBANCA SPA	LEHMAN BROTHERS SPECIAL FINANCING INC.		Piazzetta Enrico Cuccia, 1 20121 Milano Italy Attn: Domenico Cavenago
MESIVTA YESHIVA RABBI CHAI	LEHMAN BROTHERS SPECIAL FINANCING INC.		1593 Coney Island avenue Brooklyn, NY , 11230  Attn: Mendel Schechter
MGIM A/C CHASE A/C MEFUN (ME)	LEHMAN BROTHERS COMMERCIAL CORPORATION	Forward Puchase Agreement dated 9/1/2008 (8245LL00094)	c/o Aberdeen Asset Management Bow Bells House 1 Bread Street London, EC4M 9HH United Kingdom Attn: Derivative Contract
NEW YORK LIFE INSURANCE COMPANY	LEHMAN BROTHERS SPECIAL FINANCING INC.		NY Life Investment Management 51 Madison Avenue New York, NY, 00101  Attn: Tom Mahon
NOMURA INTERNATIONAL PLC.	LEHMAN BROTHERS SPECIAL FINANCING INC.		1 St. Martins#apposs-le-Grand London , EC1A 4NP United Kingdom
			1 St. Martins#apposs-le-Grand London , EC1A 4NP United Kingdom Attn: England
			1 St. Martins's-le-Grand London , EC1A 4NP United Kingdom
NOMURA SECURITIES COMPANY LIMITED	LEHMAN BROTHERS SPECIAL FINANCING INC.		Urbannet Otemachi Building 2-2-2-, Otemachi Chiyoda-ku Tokyo 100-8130 Japan
OTTERBEIN HOMES	LEHMAN BROTHERS SPECIAL FINANCING INC.		580 North State Route 741 Lebanon, OH , 45036
			580 North State Route 741 Lebanon, OH , 45036

Counterparty	Debtor	Title of Agreement	Notice Address
OZ GLOBAL SPECIAL INVESTMENTSMaster FUND LP	LEHMAN BROTHERS SPECIAL FINANCING INC.		c/o OZ Management, LP 9 West 57th Street, 39th Floor New York, NY, 10019  Attn: Joel Frank, Chief Financial Officer, Legal
OZ MANAGEMENT LPA/C GORDEL HOLDINGS LIMITED	LEHMAN BROTHERS SPECIAL FINANCING INC.		Gordel Holdings Limited c/o OZ Management LP 9 West 57th Street, 39th Floor New York, NY, 10019  Attn: Joel Frank, Chief Financial Officer, Legal
OZ/OCH-ZIFF CAPITAL STRUCTUREARBITRAGE MST FD LTD	LEHMAN BROTHERS SPECIAL FINANCING INC.		9 West 57th Street, 39th Floor New York, NY, 10019
PHOEBE DEVITT HOMES	LEHMAN BROTHERS SPECIAL FINANCING INC.		1925 Turner Street Allentown, PA , 18104
PHOEBE MINISTRIES	LEHMAN BROTHERS SPECIAL FINANCING INC.		1925 Turner Street Allentown, PA , 18104
	LEHMAN BROTHERS SPECIAL FINANCING INC.		1925 Turner Street Allentown, PA , 18104
	LEHMAN BROTHERS SPECIAL FINANCING INC.		1925 Turner Street Allentown, PA , 18104
	LEHMAN BROTHERS SPECIAL FINANCING INC.		1925 Turner Street Allentown, PA , 18104
PHOEBE PUTNEY MEMORIAL HOSPITAL INC	LEHMAN BROTHERS SPECIAL FINANCING INC.		P.O. Box 1828 Albany Georgia 31702  Kerry Loudermilk, CFO
POLLYSON INTERNATIONAL LTD	LEHMAN BROTHERS SPECIAL FINANCING INC.		PO Box 210, 1st Floor, No. 1 The Mews Ann Street, St. Helier Jersey JE4 8SY Channel Islands, United Kingdom Attn: Chan Chee Kong; Fung Lee Woon King, Director

Counterparty	Debtor	Title of Agreement	Notice Address
SAINT LOUIS UNIVERSITY	LEHMAN BROTHERS SPECIAL FINANCING INC.		221 North Grand Blvd. DuBourg Hall, Room 202 Saint Louis, MO , 63103  Attn: Robert J. Woodruff, VP
SECURITY LIFE OF DENVER INSURANCE COMPANY	LEHMAN BROTHERS SPECIAL FINANCING INC.		c/o ING Investment Management LLC 5780 Powers Ferry Road, N.W., Suite 300 Atlanta, GA, 30327-4349  Attn: Derivatives Middle Office
			ING Investment Management LLC 5780 Powers Ferry Road, N.W., Suite 300 Atlanta, GA , 30327-4349  Attn: Corporate Counsel
			ING Investment Management LLC 5780 Powers Ferry Road, N.W., Suite 300 Atlanta, GA , 30327-4349  Attn: Derivatives Middle Office
STANDARD BANK PLC	LEHMAN BROTHERS COMMODITY SERVICES INC.		20 Gresham Street London, EC2V 7JE United Kingdom
			Cannon Bridge House 25 Gate Hill London, EC4R2SB United Kingdom Attn: Operations
TOBACCO SETTLEMENT FINANCE CORPORATION - NEW YORK	LEHMAN BROTHERS SPECIAL FINANCING INC.	Reserve Fund Agreement dated on 6/19/2003	540 West Madison Street, 25th floor Chicago, Illinois 60661 Chicago, Il, 60661  Attn: Matthew Massier
			HSBC Bank, USA CTLA - Structured Finance 10 East 40th Street, Floor 14 New York, NY, 10016  Attn: Thomas Musarra
			TOBACCO SETTLEMENT FINANCE CORPORATION 641 Lexington Avenue, 3rd Floor New York, NY, 10022  Attn: Genevieve D'Agostino

Counterparty	Debtor	Title of Agreement	Notice Address
UNITED COMPANY	LEHMAN BROTHERS COMMERCIAL CORPORATION		1005 Glenway Avenue Bristol, VA , 24201  Attn: Lois A. Clark / Brian D. Sullivan
WACHOVIA BANK, NATIONAL ASSOCIATION	LEHMAN BROTHERS COMMODITY SERVICES INC.		301 South College Street Charlotte, NC , 28288
			Wachovia Bank, National Association 301 South College Street Charlotte, NC , 28288
	LEHMAN BROTHERS SPECIAL FINANCING INC.		301 South College Street Charlotte, NC , 28288  Attn: Diane Weibel
WELLS FARGO BANK, NA	LEHMAN BROTHERS SPECIAL FINANCING INC.		525 Market Street San Francisco, CA , 94163
			525 Market Street San Francisco, CA , 94163
			550 California Street San Francisco, CA , 94104
			550 California Street San Francisco, CA , 94104
XAVIER UNIVERSITY	LEHMAN BROTHERS SPECIAL FINANCING INC.		3800 Victory Parkway Cincinnati, Ohio , 45207-4521  Attn: Vice President for Financial Administration
YMCA OF GREATER ROCHESTER	LEHMAN BROTHERS SPECIAL FINANCING INC.		444 East Main Street Rochester, NY, 4604-2595
			444 East Main Street Rochester, NY, 4604-2595
ZEELAND ALUMINIUM COMPANY AG	LEHMAN BROTHERS SPECIAL FINANCING INC.		Baarerstrasse 63 6300 Zug Switzerland
			Baarerstrasse 63 6300 Zug Switzerland

**THE FOLLOWING CONTRACTS LISTED IN THE PLAN SUPPLEMENT ON EXHIBIT 2, PART C – COMMERCIAL REAL ESTATE AGREEMENTS – ARE HEREBY REMOVED FROM EXHIBIT 2 AND ARE NO LONGER SCHEDULED FOR ASSUMPTION**

Debtor	Counterparty	Title of Agreement	Description <sup>1</sup>	Notice Address
R07A48	LBHI	BANK OF AMERICA NA	11/29/2006	INTERCREDITOR AGREEMENT BETWEEN BANK OF AMERICA NA AND LEHMAN BROTHERS HOLDINGS INC WITH RESPECT TO LOAN IN THE AMOUNT OF \$218,500,000
R07C33	LBHI	LASALLE BANK NATIONAL ASSOCIATION, ERP MINNESOTA PORTFOLIO LLC, ERP MIP MEZZ BORROWER LLC AND WATERTON ASSOCIATES LLC	06/26/2008	LETTER AGREEMENT AMONG LASALLE BANK NATIONAL ASSOCIATION, LEHMAN BROTHERS HOLDINGS INC, ERP MINNESOTA PORTFOLIO LLC, ERP MIP MEZZ BORROWER LLC AND WATERTON ASSOCIATES LLC REGARDING MORTGAGE LOAN AND MEZZANINE LOAN

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<sup>1</sup> This description is provided for informational purposes only. To the extent there is an inconsistency between this description and the contract, the contract governs.

**EXHIBIT B**

**CONTRACTS TO BE ADDED TO EXHIBIT 2 TO THE PLAN SUPPLEMENT**



**THE FOLLOWING CONTRACTS ARE HEREBY ADDED TO THE PLAN  
SUPPLEMENT ON EXHIBIT 2, PART A – DERIVATIVES CONTRACTS – AND ARE  
SCHEDULED FOR ASSUMPTION**

Counterparty	Debtor	Title of Agreement	Notice Address
QUARTZ FINANCE PLC SERIES 2003-1 CLASS A	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA Master Agreement dated as of 10 October 2002, as amended and supplemented from time to time between Dante Finance plc and Lehman Brothers Special Financing Inc.	c/o The Bank of New York Mellon-London Branch One Canada Square London E14 5AL England Attn: Sanjay Jobanputra – Vice President, Global Corporate Trust
QUARTZ FINANCE PLC SERIES 2005-2	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA Master Agreement dated as of 10 October 2002 and amended and restated on 11 February 2005, as amended and supplemented from time to time between Dante Finance plc and Lehman Brothers Special Financing Inc.	c/o The Bank of New York Mellon-London Branch One Canada Square London E14 5AL England Attn: Sanjay Jobanputra – Vice President, Global Corporate Trust
RUBY FINANCE PLC SERIES 2007-2	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA Master Agreement dated as of 10 October 2002 and amended and restated on 21 July 2006, as amended and restated from time to time between Dante Finance plc and Lehman Brothers Special Financing Inc.	c/o The Bank of New York Mellon-London Branch One Canada Square London E14 5AL England Attn: Sanjay Jobanputra – Vice President, Global Corporate Trust
SAPHIR FINANCE PLC SERIES 2007-7	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA Master Agreement dated as of 10 October 2002 and amended and restated on 21 July 2006, as amended and restated from time to time between Dante Finance plc and Lehman Brothers Special Financing Inc.	c/o The Bank of New York Mellon-London Branch One Canada Square London E14 5AL England Attn: Sanjay Jobanputra – Vice President, Global Corporate Trust
QUARTZ FINANCE PLC SERIES 2003-1 CLASS B	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA Master Agreement dated as of 10 October 2002, as amended and supplemented from time to time between Dante Finance plc and Lehman Brothers Special Financing Inc.	c/o The Bank of New York Mellon-London Branch One Canada Square London E14 5AL England Attn: Sanjay Jobanputra – Vice President, Global Corporate Trust

Counterparty	Debtor	Title of Agreement	Notice Address
ING USA ANNUITY & LIFE INSURANCE COMPANY	LEHMAN BROTHERS SPECIAL FINANCING INC.	May 22, 2007 ISDA	ING USA Annuity and Life Insurance Company c/o ING Investment Management LLC 5780 Powers Ferry Road, N.W. - Suite 300 Atlanta, GA, 30327-4349  Attention: Derivatives Middle Office
			ING Investment Management LLC 5780 Powers Ferry Road, N.W. Suite 300 Atlanta, GA, 30327-4349  Attention: Corporate Counsel
			ING Investment Management 230 Park Avenue, 15th Floor New York, NY, 10169  Attention: Armand Aponte
SCHRODER ALTERNATIVE SOLUTIONS AGRICULTURE FUND	LEHMAN BROTHERS COMMODITY SERVICES INC.		Ropes & Gray LLP Prudential Tower 800 Boylston Street Boston, MA, 02199-3600  Attn: Peter L. Welsh
			Schroder Investment Management Limited Ropes & Gray LLP Prudential Tower - 800 Boylston Street Boston, MA, 02199-3600  Attn: Lynn Schouls
SCHRODER ALTERNATIVE SOLUTIONS COMMODITY FUND	LEHMAN BROTHERS COMMODITY SERVICES INC.		Ropes & Gray LLP Prudential Tower 800 Boylston Street Boston, MA, 02199-3600  Attn: Peter L. Welsh
			Schroder Investment Management Limited Ropes & Gray LLP Prudential Tower - 800 Boylston Street Boston, MA, 02199-3600  Attn: Lynn Schouls

**EXHIBIT C**

**MODIFICATIONS TO DESCRIPTIONS OF CONTRACTS ON EXHIBIT 2 TO THE  
PLAN SUPPLEMENT**

**THE DESCRIPTIONS OF THE FOLLOWING CONTRACTS ON EXHIBIT 2, PART A  
OF THE PLAN SUPPLEMENT – DERIVATIVES CONTRACTS – ARE HEREBY  
MODIFIED AS FOLLOWS:**

Counterparty	Debtor	Title of Agreement	Notice Address
ANTHRACITE INVESTMENT (IRELAND) PLC (SERIES <del>1022</del> )	LEHMAN BROTHERS SPECIAL FINANCING INC.		<del>Anthracite Investments-</del> <del>(Ireland)</del> <a href="#">ANTHRACITE INVESTMENTS</a> <a href="#">(IRELAND)</a> PLC AIB International Centre IFSC Dublin 1 Ireland
			North Church Street PO BOX 1109 GT Grand Cayman, <del>7</del> Cayman Islands
			Strathvale House North Church Street PO BOX 1109 GT Grand Cayman, Cayman Islands Attn: The Directors
ANTHRACITE INVESTMENT (IRELAND) PLC (SERIES 27) – <a href="#">TRS FACILITY</a>	LEHMAN BROTHERS SPECIAL FINANCING INC.	1992 ISDA MA - Multi-Currency Cross Border dated on 12/5/2005	<del>Anthracite Investments-</del> <del>(Ireland)</del> <a href="#">ANTHRACITE INVESTMENTS</a> <a href="#">(IRELAND)</a> PLC AIB International Centre IFSC Dublin 1 Ireland
			HSBC Bank, USA CTLA - Structured Finance 10 East 40th Street, Floor 14- <del>New York</del> <a href="#">NEW YORK</a> , NY, 10016  <del>Attn: Thomas Musarra</del> <a href="#">United States</a>
	LEHMAN BROTHERS SPECIAL FINANCING INC.	1992 ISDA MA - Multi-Currency Cross Border dated on 12/15/2005	<del>Anthracite Investments-</del> <del>(Ireland)</del> <a href="#">ANTHRACITE INVESTMENTS</a> <a href="#">(IRELAND)</a> PLC AIB International Centre IFSC Dublin 1 Ireland
			<del>North Church</del> <a href="#">HSBC Bank, USA</a> <a href="#">CTLA - Structured Finance</a> <a href="#">10 East 40th</a> Street <del>PO BOX 1109 GT</del> <del>Grand Cayman, Cayman Islands</del> <a href="#">Floor 14</a> <a href="#">NEW YORK, NY 10016</a>

Counterparty	Debtor	Title of Agreement	Notice Address
			<a href="#">United States</a>
			Strathvale House North Church Street PO BOX 1109 GT Grand Cayman, Cayman Islands Attn: The Directors
BERYL FINANCE LIMITED SERIES 2006- <del>15</del> <a href="#">15</a> <sup>1</sup>	LEHMAN BROTHERS SPECIAL FINANCING INC.		HSBC Bank, USA CTLA - Structured Finance 10 East 40th Street, Floor 14 New York, NY, 10016  Attn: Thomas Musarra
			Walkers SPV Limited Walker House, 87 Mary Street George Town, Grand Cayman, CAYMAN ISLANDS
BERYL FINANCE LIMITED SERIES 2007- <del>14</del> <a href="#">14</a> <sup>1</sup>	LEHMAN BROTHERS SPECIAL FINANCING INC.		Dante Finance Public Limited Company AIB International Centre International Financial Services Centre Dublin 1, Ireland
			Walkers SPV Limited Walker House, 87 Mary Street George Town, Grand Cayman, CAYMAN ISLANDS
BERYL FINANCE LIMITED SERIES 2007- <del>5</del> <a href="#">5</a> <sup>1</sup>	LEHMAN BROTHERS SPECIAL FINANCING INC.		Dante Finance Public Limited Company AIB International Centre International Financial Services Centre Dublin 1, Ireland
			Walkers SPV Limited Walker House, 87 Mary Street George Town, Grand Cayman, CAYMAN ISLANDS
BERYL FINANCE LIMITED SERIES 2008- <del>7</del> <a href="#">7</a> <sup>1</sup>	LEHMAN BROTHERS SPECIAL FINANCING INC.		Dante Finance Public Limited Company AIB International Centre International Financial Services Centre Dublin 1, Ireland
			Walkers SPV Limited Walker House, 87 Mary Street George Town, Grand Cayman, CAYMAN

<sup>1</sup> [This entry does not relate to Tranche A of the referenced series, consistent with the Debtors' Motion Pursuant To Rule 9019 of the Federal Rules of Bankruptcy Procedure for Approval of a Settlement Agreement Among Lehman Brothers Special Financing Inc., American Family Life Assurance Company of Columbus, and Others, Relating To Certain Swap Transactions With Beryl Finance Limited, filed at docket entry 5955 and approved by order of the Court on December 16, 2009 at docket entry 6250.](#)

Counterparty	Debtor	Title of Agreement	Notice Address
			ISLANDS
BLUEBAY ASSET MGMT LTDA/C STICHTING BEDRI METALEKT	LEHMAN BROTHERS SPECIAL FINANCING INC.	Novation Fee for trade 220709631 <del>HYGOTH</del> <del>P</del> <u>MIS7</u> dated 11th Sept 2008 with maturity 20th June 2013	c/o Bluebay Asset Management, 77 Grosvenor Street London <u>England</u> , W1K 3JR England
BLUEBAY ASSET MNGNT PLCA/C INTERPOLIS PENSIOENENVE	LEHMAN BROTHERS SPECIAL FINANCING INC.	Novation Fee for trade 220709631 <del>HYGOTH</del> <del>H</del> <u>YINT</u> dated 11th Sept 2008 with maturity 20th June 2013	c/o Bluebay Asset Management, 77 Grosvenor Street London <u>England</u> , W1K 3JR England
BLUEBAY STRUCTURED FUNDHIGH YIELD ENHANCED FUND	LEHMAN BROTHERS SPECIAL FINANCING INC.	Novation Fee for trade 220709631 <del>HYGOTH</del> <del>H</del> <u>YEF</u> dated 11th Sept 2008 with maturity 20th June 2013	c/o Bluebay Asset Management, 77 Grosvenor Street London <u>England</u> , W1K 3JR England
BLUEBAY STRUCTURED HIGH YIELD	LEHMAN BROTHERS SPECIAL FINANCING INC.	Novation Fee for trade 220709631 <del>HYGOTH</del> <del>B</del> <u>YHY</u> dated 11th Sept 2008 with maturity 20th June 2013	c/o Bluebay Asset Management, 77 Grosvenor Street London <u>England</u> , W1K 3JR England
BLUEBAY/BLUEBAY HIGH YIELD BOND FUND	LEHMAN BROTHERS SPECIAL FINANCING INC.	Novation Fee for trade 220709631 <del>HYGOTH</del> <del>H</del> <u>Y01</u> dated 11th Sept 2008 with maturity 20th June 2013	c/o Bluebay Asset Management, 77 Grosvenor Street London <u>England</u> , W1K 3JR England
CQS ABS MASTER FUND LIMITED	LEHMAN BROTHERS SPECIAL FINANCING INC.	Novation Fee for trade <del>220709631HYGOTH</del> <del>C</del> <u>DS_172597</u> dated <del>11</del> <u>10</u> th Sept 2008 with maturity <del>2025</del> <del>June</del> <u>July 20132045</u>	PO Box 309GT Uglan House <u>South Church Street</u> <u>Cayman Islands</u> <u>PO Box 309GT</u> <u>Uglan House</u> <u>South Church Street</u> , Cayman Islands
			<u>cc. CQS Investment Management</u> <u>Limited5th Floor33 Grosvenor</u> <u>PlaceLondon, SW1X 7HYEngland</u>
MORGAN STANLEY CAPITAL SERVICES LLC	LEHMAN BROTHERS SPECIAL FINANCING INC.	Novation Fee for trade <del>220709631HYGOTH</del> <del>R</del> <u>A1AY</u> dated <del>11</del> <u>10</u> th Sept 2008 with	c/o The Corporation Trust Comp Corporation Trust C 1209 Orange Street Wilmington, Delaware, 19801-1120

Counterparty	Debtor	Title of Agreement	Notice Address
		maturity 20th June 2013	United States.
			<a href="#">cc Morgan Stanley Capital Services Inc.</a> <a href="#">Floor 26, 1633</a> <a href="#">Broadway</a> <a href="#">New York, NY 10019</a> <a href="#">United States</a>
SAPHIR FINANCE PLC 2006-3 <a href="#">CLASS A1</a>	LEHMAN BROTHERS SPECIAL FINANCING INC.		BNY Corporate Trustee Services Limited - London Branch One Canada Square- <del>London</del> London, <del>7</del> E14 5AL <a href="#">United Kingdom</a>
			HSBC Bank, USA CTLA - Structured Finance 10 East 40th Street, Floor 14- <del>New York</del> <a href="#">NEW YORK</a> , NY, <del>7</del> 10016 <a href="#">United States</a> Attn: Thomas Musarra
<a href="#">SAPHIR FINANCE PLC</a> <a href="#">2006-3 CLASS A3 /</a> <a href="#">CLASS A4</a>	LEHMAN BROTHERS SPECIAL FINANCING INC.		BNY Corporate Trustee Services Limited - London Branch One Canada Square- <del>London</del> London, <del>7</del> E14 5AL <a href="#">United Kingdom</a>
			HSBC Bank, USA CTLA - Structured Finance 10 East 40th Street, Floor 14- <del>New York</del> <a href="#">NEW YORK</a> , NY, <del>7</del> 10016 <a href="#">United States</a> Attn: Thomas Musarra

**THE DESCRIPTION OF THE FOLLOWING CONTRACT ON EXHIBIT 2, PART B OF THE PLAN SUPPLEMENT – COMMERCIAL LOAN AGREEMENTS – IS MODIFIED AS FOLLOWS:**

Lehman ID Number	Debtor <sup>1</sup>	Counterparty	Title of Agreement	Description <sup>2</sup>	Notice Address
00008326	LCPI	<del>Colonial Realty Limited Partnership</del> <a href="#">Citicorp North America, Inc.</a>	<del>Credit Participat</del> <a href="#">ion</a> Agreement, dated <del>as of March 22, 2005</del> <a href="#">October 30, 2007</a>	<del>Loan Participation agreement</del> <a href="#">Participation Agreement</a>	Citicorp North America, Inc. Attn: Tara Wooster 1615 Brett Road New Castle, DE 19720

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<sup>1</sup> LBHI – Lehman Brothers Holdings Inc.  
LCPI – Lehman Commercial Paper Inc.  
LCPUK – Lehman Commercial Paper Inc., UK Branch  
LBSF – Lehman Brothers Special Financing Inc.

<sup>2</sup> This description is provided for informational purposes only. To the extent there is an inconsistency between this description and the contract, the contract governs.